# The Concept Mastery Routine

# The Content Enhancement Series

The University of Kansas

Center for Research on Learning

Manual Revised 1996
Professional Developer's Guide Revised 1998

### **The Concept Mastery Routine**

### The Content Enhancement Series

### **AGENDA**

### **PURPOSE:**

To explain, model, prepare for, and practice the Concept Mastery Routine

#### **OBJECTIVES:**

- 1. Explain the Concept Mastery Routine.
- 2. State rationales for using the Concept Mastery Routine with students.
- 3. Describe and model the Concept Mastery Routine.
- 4. Develop an example Concept Diagram and present to colleagues.
- 5. Plan for implementation of the Concept Mastery Routine.

#### **RESOURCES:**

<u>The Concept Mastery Routine</u> guidebook from the Content Enhancement Series published by Edge Enterprises, Lawrence, KS.

Handouts for understanding and constructing Concept Diagrams and using the Concept Mastery Routine from the University of Kansas, Center for Research on Learning, Lawrence, Kansas.

Textbooks and/or content-area materials that can be referred to as drafts of the Concept Mastery are constructed.

Blank overhead transparencies and fine-tip overhead transparency pens for presenting Concept Diagram draft to colleagues.

#### **OUTLINE:**

Advance Organizer

Introduction to the Concept Mastery Routine

The Concept Mastery Diagram

The Concept Mastery Linking Steps

The Concept Mastery CUE-DO-REVIEW sequence

Get Ready?: Preparing the Concept Diagram

Practice in drafting the Concept Diagram

Get Set?: Teaching Students About the Concept Mastery

Go!: Ongoing Use of the Concept Mastery Routine

Win!: Ensuring "The Win"

Planning for Implementation

Post Organizer

### OVERHEAD MASTERS AND SUGGESTED SEQUENCE FOR

### THE CONCEPT MASTERY ROUTINE

The overheads in this sequence have been included to allow for presentation of the Concept Mastery Routine with or without the use of the transparencies from the Content Enhancement Overview packet.

### **Advance Organizer**

CM Overhead #1 The Concept Mastery Routine: Title Page

### **Introduction to the Concept Mastery Routine**

CM Overhead	#2	Content Enhancement Definition
CM Overhead	#3	Guidebooks in the Content Enhancement Series
CM Overhead	#4	Understanding the Challenge of Diversity
CM Overhead	#5	Responding to the Challenge: The Concept Mastery Routine
CM Overhead	#6	Supporting Research
CM Overhead	#7	Components of the Concept Mastery Routine

### **The Concept Mastery Device**

CM Overhead #8 CM Overhead #9	The Concept Mastery Teac Concept Diagram Device:	—
CM Overhead #10	Important Terms	
CM Overhead #11	Important Terms (cont.)	
CM Overhead #12	Important Terms (cont.)	
CM Overhead #13	Concept Mastery Device:	Concept
CM Overhead #14	Concept Mastery Device:	Overall Concept
CM Overhead #15	Concept Mastery Device:	Key Words
CM Overhead #16	Concept Mastery Device:	Always Characteristics
CM Overhead #17	Concept Mastery Device:	Sometimes Characteristics
CM Overhead #18	Concept Mastery Device:	Never Characteristics
CM Overhead #19	Concept Mastery Device:	Examples
CM Overhead #20	Concept Mastery Device:	Nonexamples
CM Overhead #21	Concept Mastery Device:	Pairs of Examples and Nonexamples
CM Overhead #22	Concept Mastery Device:	Testing Ground
CM Overhead #23	Concept Mastery Device:	Concept Definition

### The Concept Mastery Linking Steps: CONCEPT

CM Overhead #24	Rationales for using CONCEPT Linking Steps
CM Overhead #25	The CONCEPT Linking Steps
CM Overhead #26	Understanding the Linking Steps

#### The Concept Mastery CUE-DO-REVIEW sequence

CM Overhead #27 The CUE-DO-REVIEW Sequence

### **Get Ready: Preparing the Concept Mastery Diagram**

CM Overhead #28 Get Ready?

Insert any of the completed examples of Mastery Diagrams from Appendix B

of the manual as needed.

#### Get Set: Teaching Students About the Concept Mastery

CM Overhead #29 Get Set?

Go: Ongoing Use

CM Overhead #30 Go!

### Win: Ensuring "The Win"

CM Overhead #31 Win!

CM Overhead #32 Concept Mastery Implementation Options

CM Overhead #33 Presentation Checks

#### **Training Activities**

Concept Mastery Ladder Concept Mastery Sorting Exercise

These overheads listed above can be inserted anywhere in the training sequence to illustrate the planning process involved in selecting critical concepts for developing Concept Diagrams.

Concept Mastery Device: Blank Concept Mastery Device: Blank

These overheads listed above can be inserted anywhere in the training sequence to illustrate the design or use of the Concept Diagrams. Extra copies of the blank Concept Diagrams are included in Appendix A of the manual.

Concept Mastery Device: Example (Cooperation)
Concept Mastery Device: Example (Mammal)
Concept Mastery Device: Example (Democracy)
Concept Mastery Device: Example (Fraction)
Concept Mastery Device: Example (Story)
Concept Mastery Device: Example (Fossils)

These examples can also be inserted anywhere in the training sequence to illustrate the design or use of Concept Mastery Diagrams in a variety of subject areas. Completed examples are included in Appendix B of the manual.

# The Concept Mastery Routine

The Content Enhancement Series

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# **≜** Content Enhancement

A way of teaching an academically diverse group of students in which:

- both group and individual needs are valued and met;
- the integrity of the content is maintained;
- critical features of the content are selected and transformed in a manner that promotes student learning; and
- instruction is carried out in a partnership with students.

# Guidebooks in the Content Enhancement Series

Routines to help students organize and frame information and tasks:

The Course Organizer Routine
The Unit Organizer Routine
The Survey Routine
The Lesson Organizer Routine
The Framing Routine

Routines to help students understand concepts and information:

The Concept Mastery Routine

The Concept Anchoring Routine
The Concept Comparison Routine
The Clarifying Routine

Routines to help students remember and respond:

The Recall Enhancement Routine The Quality Assignment Routine

# Understanding the Challenge of Diversity

Introduction of difficult but important concepts requires creating connections to background knowledge.

Increased student diversity results in varying levels and types of background knowledge.

Students need new ways of thinking about critical concepts.

Teachers can take advantage of student diversity as they anchor new information to help students find and build learning on known information.

# Responding to the Challenge

The Concept Mastery Routine helps students to:

understand an important targeted concept; explore their prior knowledge of the concept;

understand the relationship of the targeted concept to the overall concept class to which the targeted concept belongs;

classify characteristics associated with the targeted concept;

explore instances to distinguish examples from nonexamples of the concept;

construct a good definition of the targeted concept.

## Supporting Research

- The Concept Mastery Routine has generated information about how teachers learn and use the Concept Mastery Routine and how students benefit from its use.
- In each study, teachers learned The Concept Mastery Routine easily, and student learning gains were significant.
- In the study, students in both LD and NLD groups made substantial increases on unit tests.
- In the study, students took better notes during the enhancement condition than during baseline. Results of the satisfaction surveys were generally positive for both teacher and student.
- Student results were achieved in regular classes when teachers: (a) had received 4 hours of instruction and practice using the routine prior to implementing it in their classrooms; (b) had opportunities to discuss the routine and concepts with colleagues and consultants; (c) spent the necessary amount of time to plan and implement the routine; (d) taught their students how to participate in and use the routine to improve their own learning; (e) reviewed the concept and its related elements during the regular test review prior to each test; and (f) used the routine regularly throughout a semester.

Components of

## The Concept Mastery Routine





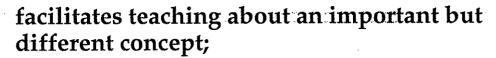


# The Concept Diagram Teaching Device

### Is a visual device that:



is used under teacher guidance;

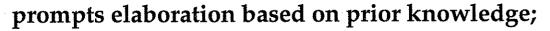




focuses attention on the overall concept group to which the targeted concept belongs;



identifies critical characteristics of the concept;





helps students analyze the differences between examples and nonexamples of the concept;



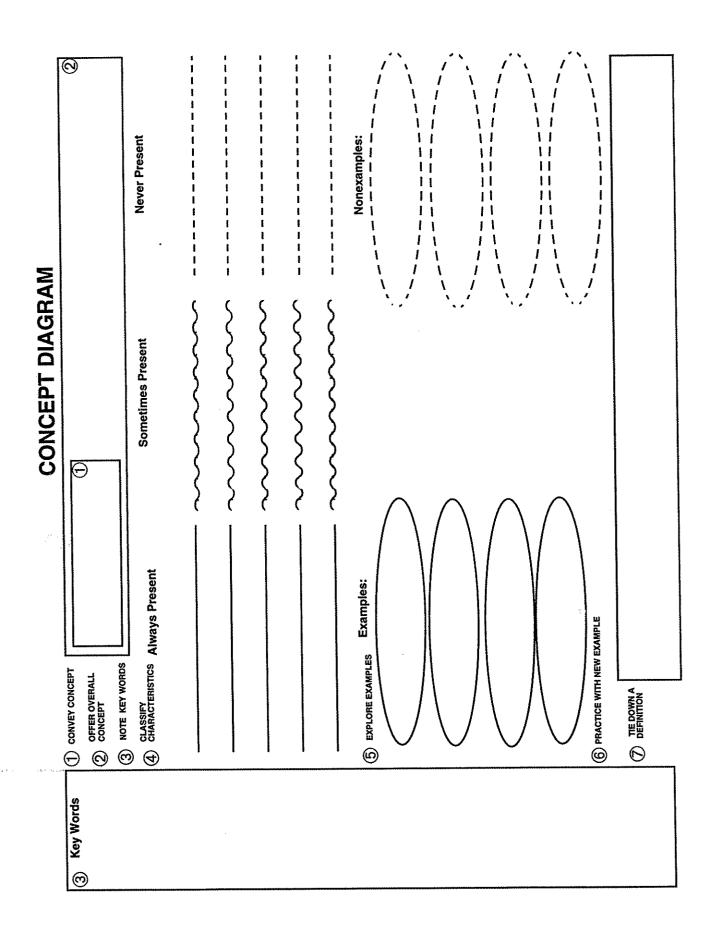
provides a way for students to practice with new examples;



guides in creating good definitions;

is designed to enhance student

- understanding of new concepts,
- remembering of ways to think about new, difficult information,
- responses to evaluation tasks and activities,
- belief in the value of the content.



### **IMPORTANT TERMS**

<u>Concept:</u> A concept is a category or class into which events, ideas, or subjects can be grouped. All members of the came concept class must possess all of a set of critical characteristics.

In social studies, concepts include government, revolution, and electoral process.

In science, concepts include igneous rocks, vertebrates, and evolution.

In English, concepts include a sentence, sonnet, and simile.

In mathematics, concepts include triangle, algorithm, and multiplication.

Overall Concept: An overall concept is the category or class into which the targeted concept and similar concepts can be grouped.

### **IMPORTANT TERMS**

(cont.)

<u>Characteristics</u>: Characteristic are things that set examples of a concept apart from examples of all other concepts. Other words for "characteristics" include "qualities," "traits," or "attributes."

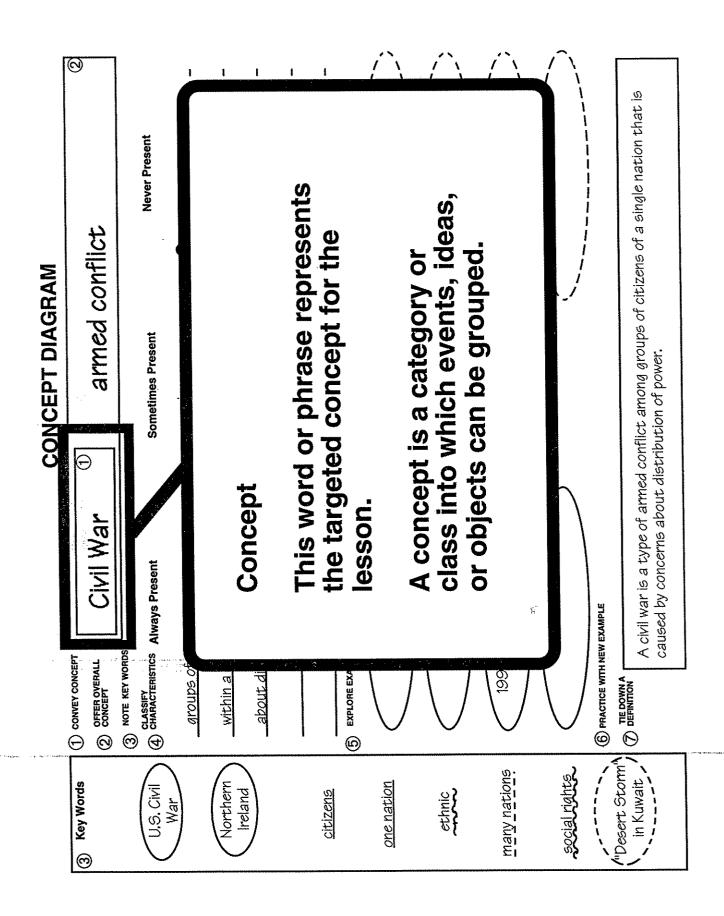
Examples: Examples are individual things, events, ideas or processes that possess all of the "always characteristics," possess none of the "never characteristics," and may contain some of the "sometimes characteristics."

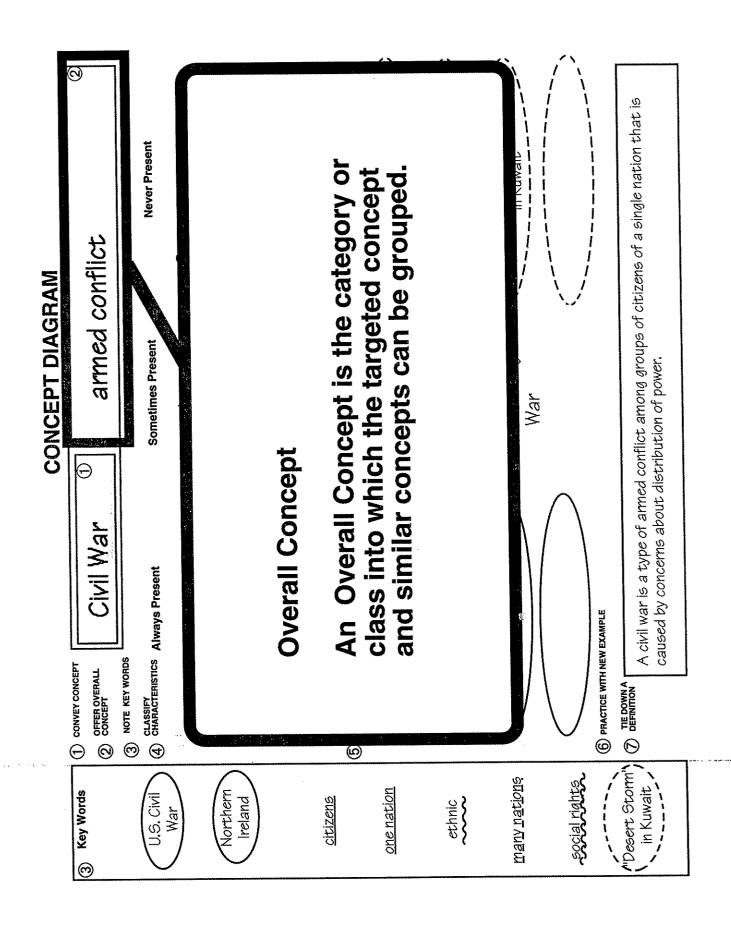
Nonexamples: Nonexamples are individual things, events, ideas or processes that lack at least one of the "always characteristics" or have at least one of the "never characteristics."

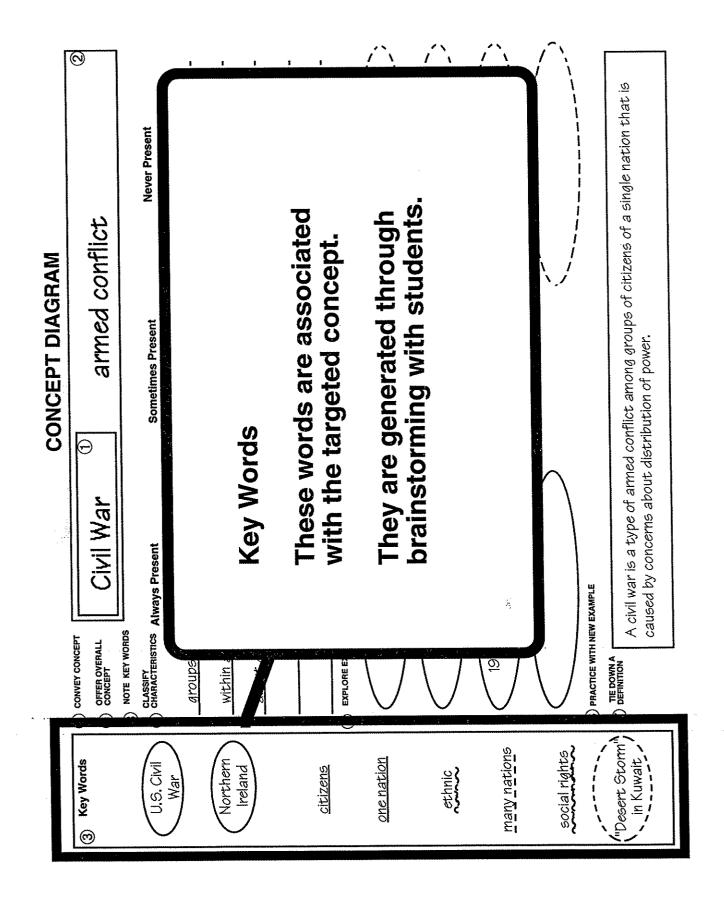
# IMPORTANT TERMS (cont.)

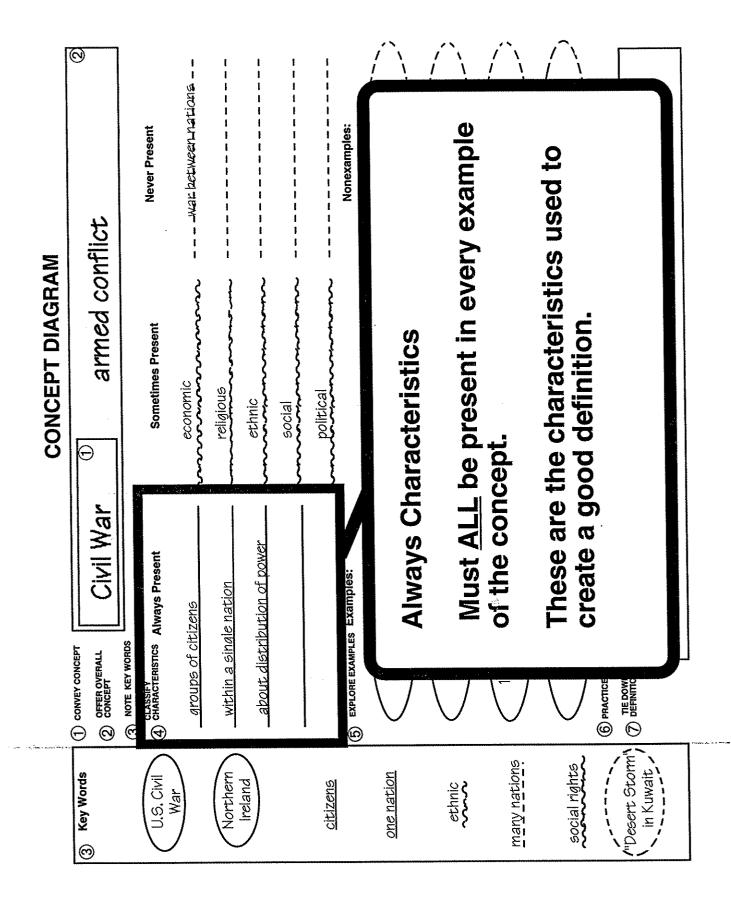
<u>Definition:</u> A definition must include the following in a complete sentence:

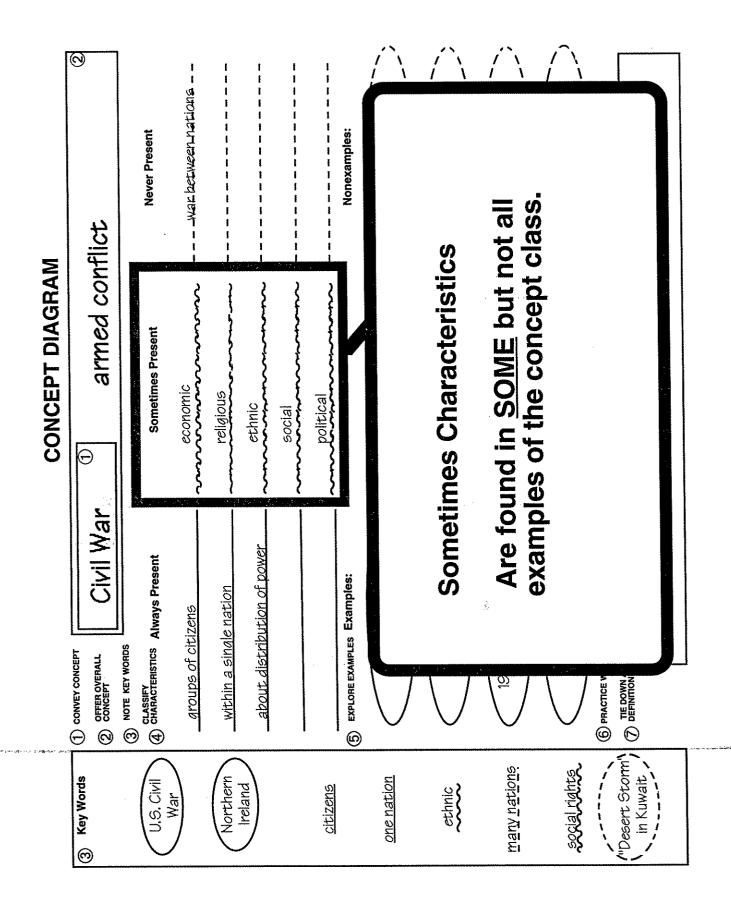
- the name of the targeted Concept;
- the name of the Overall Concept;
- all of the Always Characteristics that must be present in all examples of the concept class;
- any special rule joining the Always Characteristics.

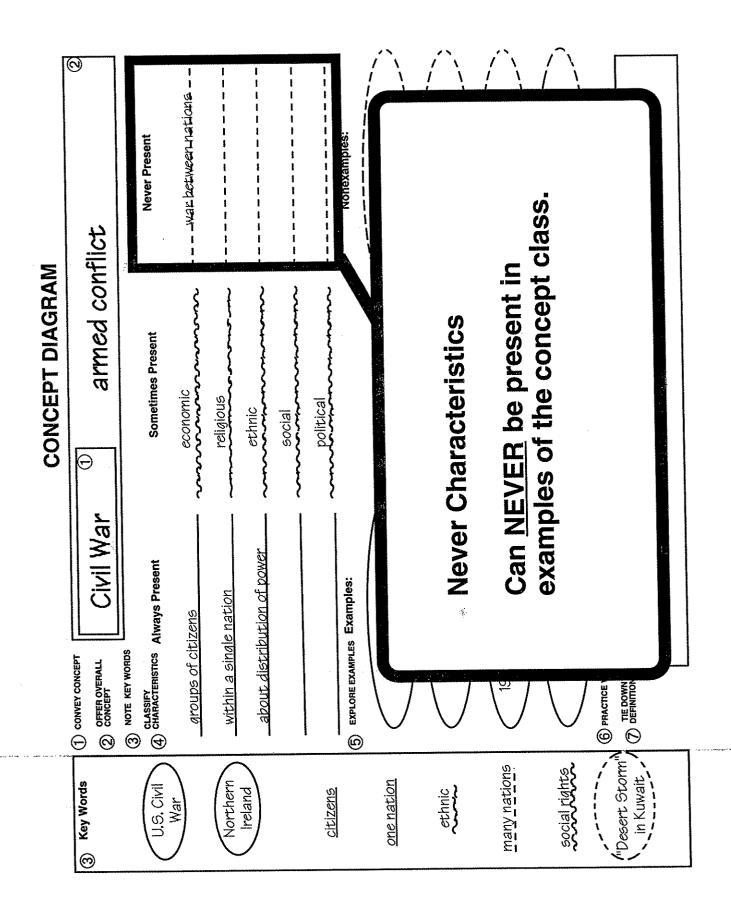








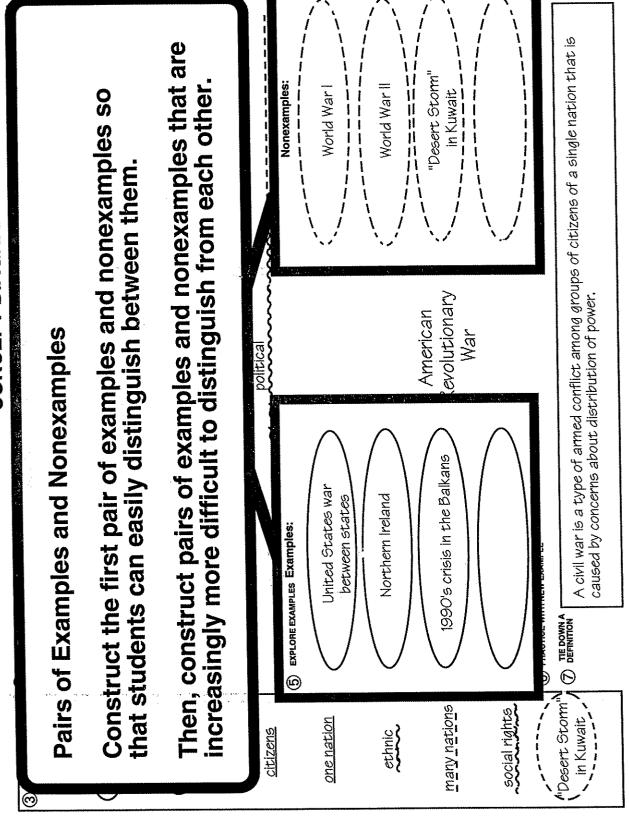


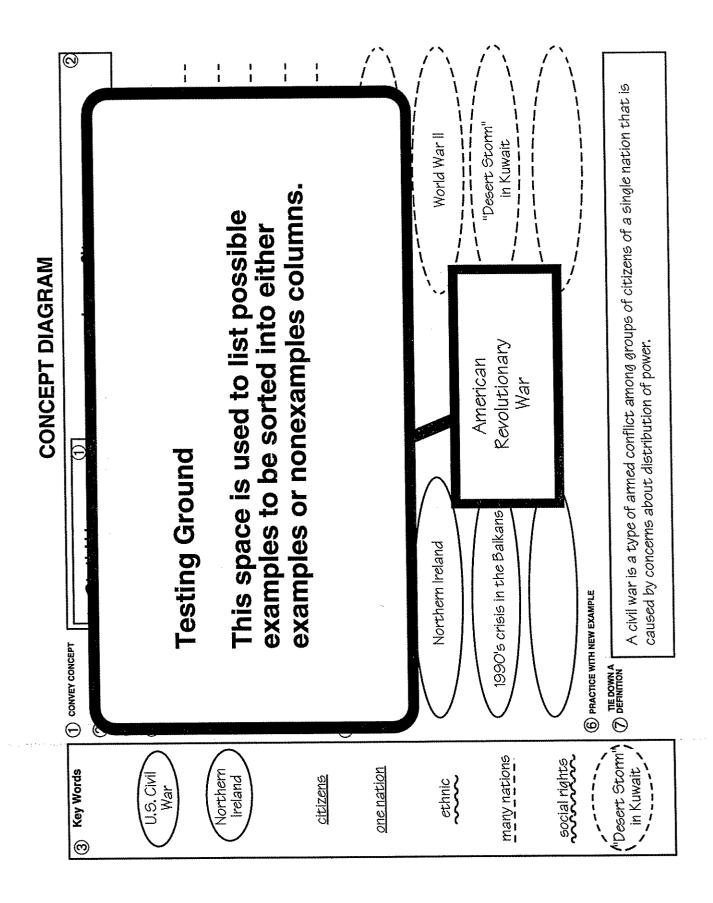


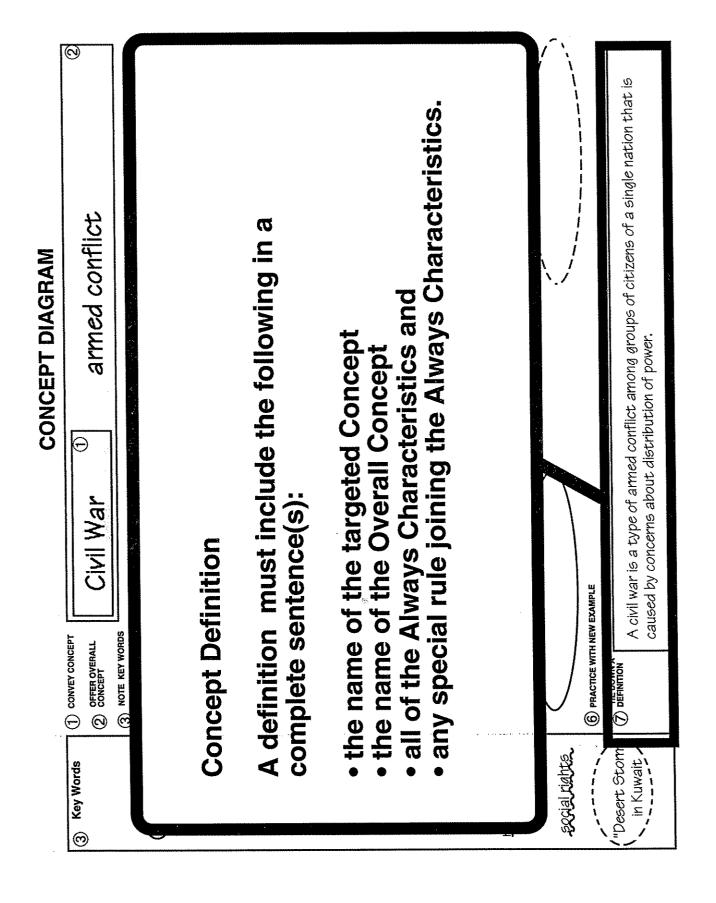
### A civil war is a type of armed conflict among groups of citizens of a single nation that is "Desert Storm" Nonexamples: World War II World War l in Kuwait Examples are instances that possess all of the Characteristics, but some of the Sometimes Always Characteristics, none of the Never CONCEPT DIAGRAM Revolutionary caused by concerns about distribution of power. American War 1990's crisis in the Balkans United States war Characteristics. Northern Ireland between states (5) EXPLORE EXAMPLES EXAMPLES Examples THE DOWN A DEFINITION Desert Storm" social rights many nations in Kuwait one nation ethnic **S** citizens

### A civil war is a type of armed conflict among groups of citizens of a single nation that is caused by concerns about distribution of power. "Desert Storm" in Kuwait Nonexamples World War II World War Nonexamples are instances that are missing one or more of the Always Characteristics and/or have **CONCEPT DIAGRAM** one or more of the Never Characteristics. Revolutionary American War 1990's crisis in the Balkans United States war Northern Ireland between states EXPLORE EXAMPLES EXAMPLES: (6) PRACTICE WITH NEW EXAMPLE Nonexamples TIE DOWN A **(D)** Desert Storm many nations social rights in Kuwait <u>one nation</u> ethnic citizens (e)

# CONCEPT DIAGRAM







### Rationales for Using

# The CONCEPT Linking Steps

Guide the teacher in ways to:



present the Concept Diagram effectively;



involve students in constructing and using the Concept Diagram;



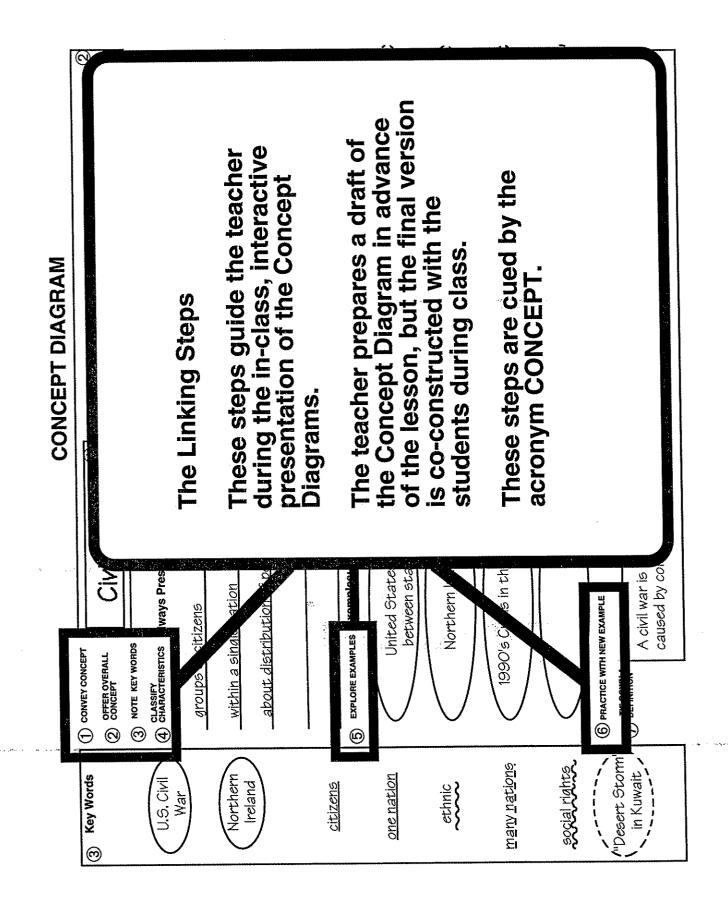
elicit and make connections to the prior knowledge of students; and



focus student attention on learning.



- 1. Convey the targeted concept.
- 2. Offer the overall concept.
- 3. Note key words.
- 4. Classify characteristics always, sometimes, or never present.
- 5. Explore examples and nonexamples.
- 6. Practice with a new example.
- 7. Tie down a definition.





### The CUE-DO-REVIEW Sequence

The overall instructional process that guides the use of the Concept Diagram and CONCEPT LINKING Steps.

### This instructional process involves:



**CUE** 

The teacher announces the Concept Diagram and explains its use and expectations for student participation.



DO

The teacher and class collaboratively construct the device using the CONCEPT Linking Steps that "connect" the content to the needs and goals of students.



Information presented in the Concept Diagram is reviewed and confirmed, and the process of developing the concept is reviewed.

## Get Ready?

Select content for routine. (p. 14)\*

Decide when to use the routine. (p. 15)\*

Collect needed materials. (p. 15)\*

Construct a draft. (p. 16)\*

- 1. Enter the name of the Targeted Concept.
- 2. Enter the name of the Overall Concept.
- 3. Note the Key Words.
- 4. Classify the characteristics.
- 5. Establish examples and nonexamples of the concept.
- 6. Identify practice examples.
- 7. Create a definition of the Targeted Concept.

Select implementation option. (p. 28)\*

<sup>\*</sup> Page numbers given here refer to the location in the Manual.
University of Kansas Center for Research on Learning, 5/98

### **Get Set?**

Choose lesson material for the Concept Diagram. (p. 20)\*

Introduce the Concept Diagram. (p. 20)\*

Describe how you will <u>CUE</u> the Concept Diagram. (p. 22)\*

Describe and model how you will <u>DO</u> the routing. (p. 22)\*

Explain how you will <u>REVIEW</u> the information in the Concept Diagram. (p. 25)\*

Debrief. (p. 26)\*

<sup>\*</sup> Page numbers given here refer to the location in the Manual.
University of Kansas Center for Research on Learning, 5/98

### Go!

Use the routine explicitly. (p. 27)\*

Build lessons around the Concept Diagram. (p. 27)\*

Build in continuity of the Concept Diagram as needed. (p. 27)\*

Evaluate your use of the routine. (p. 28)\*

Be creative. (p. 28)\*

Beware of "pit" monsters. (p. 29)\*

<sup>\*</sup> Page numbers given here refer to the location in the Manual.
University of Kansas Center for Research on Learning, 5/98

### Win!

Select the Concept Diagram as a personal growth target. (p. 30)\*

Choose a way to learn. (p. 30)\*

Choose a support system. (p. 30)\*

Plan for confidence building. (p. 30)\*

Debug. (p. 30)\*

Maximize the challenge. (p. 31)\*

Develop your "Ensurance" policy. (p. 31)\*

<sup>\*</sup> Page numbers given here refer to the location in the Manual. University of Kansas Center for Research on Learning, 5/98

### The Concept Mastery Implementation Options

- 1. Use The Concept Mastery Routine at the end of a lesson or unit in order to check for understanding of a difficult concept that has been developed over a period of time.
- 2. Implement *The Concept Mastery Routine* at the beginning of a lesson (or unit) to elicit students' relevant background knowledge and to pinpoint inaccurate prior knowledge.
- 3. Use The Concept Mastery Routine throughout an entire lesson when you determine that understanding of the Targeted Concept is a critical foundation for future learning.
- 4. Vary the sequence of steps you use to construct the diagram. For example, explore examples before making a Key Word List and classifying characteristics.
- 5. Vary the Concept Diagram that you use.
- 6. Use the Concept Diagram as an assessment tool. As a part of a unit test, give your students a blank diagram and ask them to fill it in for a concept that was analyzed.
- 7. Ask your students to write an answer to a question on the next test about the concept that has been analyzed.
- 8. Tell your students that there will be an essay question on the next test about the concept that has been analyzed.
- 9. Group your students in different ways during the "Practice with a New Example" step. Have them work individually, in pairs in small groups, and in larger groups.
- 10. Once students have become very familiar with the diagram, have them construct their own diagrams. At the end of a unit, assign students to small groups and have each group choose a concept from the unit to analyze.

## **Presentation Checks**

- Is the Concept Diagram large enough to see from the back of the classroom?
- Are all the words legible?
- Are characteristics presented in a parallel fashion, e.g., all sentences or all phrases?
- If phrases are used, is there a common stem so students can reconstruct the meaning on their own?
- Have students been cued to take notes on the Concept Diagram?
- **Do students understand each part of the Concept Diagram?**
- Have you checked on student understanding of the consept definition on the Concept Diagram?
- Have you checked for student understanding of the process involved in developing the Concept Diagram?
- Have you made sure students know how to demonstrate understanding of the Concept, i.e., definition or analysis of an unencountered example?

## **Training Activities for The Concept Mastery Routine**

Before the workshop session, ask participants to bring to the workshop their textbooks and any other materials they use to teach one of their courses to the workshop. Bring some textbooks to the workshop session yourself for those who might forget to bring materials.

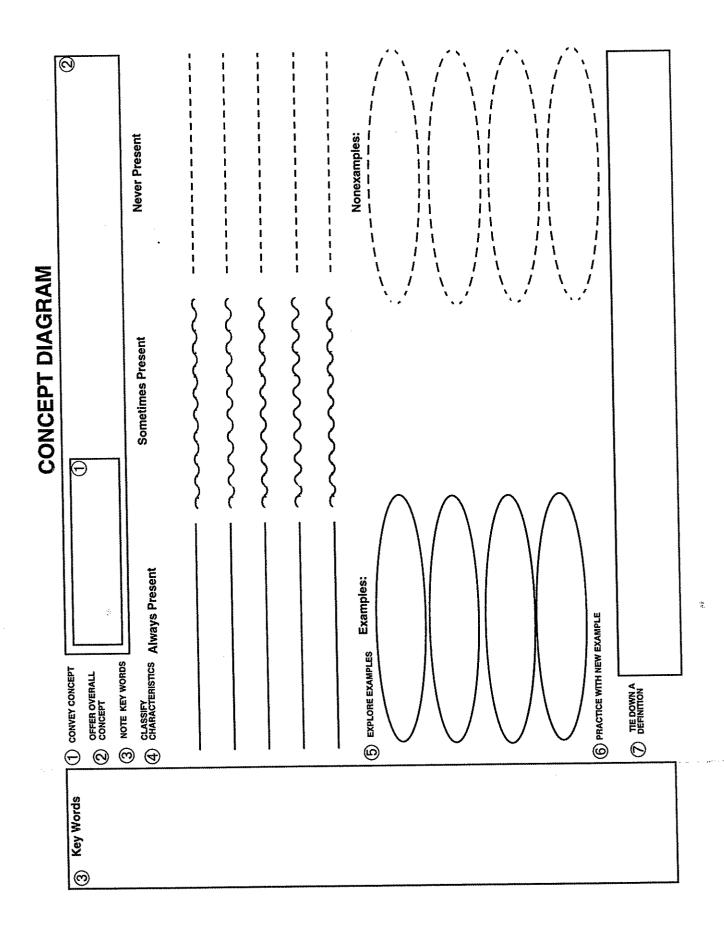
1. Review the definition of a "concept." Give a few examples of concepts. Explain the idea of the "concept ladder." Explain that the item at the very bottom rung of the ladder is an "example," the item at the very top rung of the ladder is a "concept," and the items on the middle rungs can be either examples or concepts, depending on instructional levels. For example, if "vertebrates" were selected as the targeted concept, one of the examples would be "birds," in addition to "fish," "amphibians," "reptiles," and "mammals." If, however, "animals" were selected as the targeted concept, then one of the examples would be "vertebrates" in addition to "invertebrates."

Have a discussion about the level at which they want to be teaching. Do they want to be teaching at the level of the first rung, the second rung, etc.? Discuss the reasons why. Discuss the conditions under which they might want to teach at different levels. Then ask the participants to look through their course materials (textbook, notes) and to identify and make a list of at least five concepts that they would like to ensure that their students understand. Circulate among the participants and provide help as needed.

- 2. Before beginning to describe *The Concept Mastery Routine*, model how you would use the routine with them to teach them about a new concept. (Choose a concept that would be interesting to them and that is also familiar to them.) Be sure to do all of the phases of the CUE-DO-REVIEW Sequence and all of the Linking Steps.
- 3. After you have provided an overview of the routine and have described the sections of the Concept Diagram, distribute the Concept Mastery Sorting Exercise to the participants. Ask the participants to look through the list of items on the Concept Mastery Sorting Exercise and then place check marks in the column(s) labeled "overall concept," "targeted concept," "example," or "characteristic" that best describe each item. Remind them that in some cases check marks may be placed in more than one column. Circulate among the participants and provide help as needed. Then, lead a discussion about differences in instructional levels depending on the selection of an item as an "overall concept," "targeted concept," or "example."
- 4. Distribute a copy of a blank Concept Diagram to participants. Ask the participants to write each of the items from the Concept Mastery Sorting Exercise in one of the sections of the Concept Diagram. Explain that they can add other items as they see fit. Circulate among the participants, and provide help as needed. Have different people come in front of the whole group and add items to an overhead copy of the Concept Diagram. Discuss any discrepancies among the participants.
- 5. Ask the participants to prepare a Concept Diagram from one of the five concepts they selected earlier from their own content materials. This may be done by an individual, in pairs, or in small groups. If participants represent whole departments in a school or if some of the participants teach the same course, ask them to meet as a group. Circulate among the participants as they work individually, in pairs, or in groups. Have different people come up in front of the whole group and present their diagrams to the whole group.

adder	
lastery L	
Concept N	

Matter	Living Thing	Animal	Vertebrate	Bird	Blue Jay



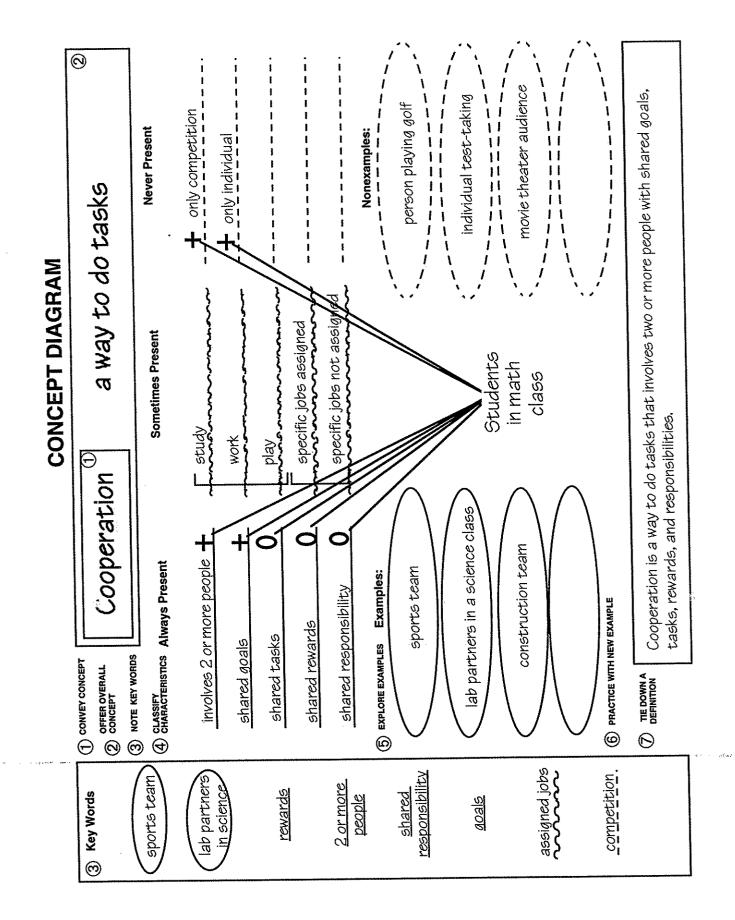
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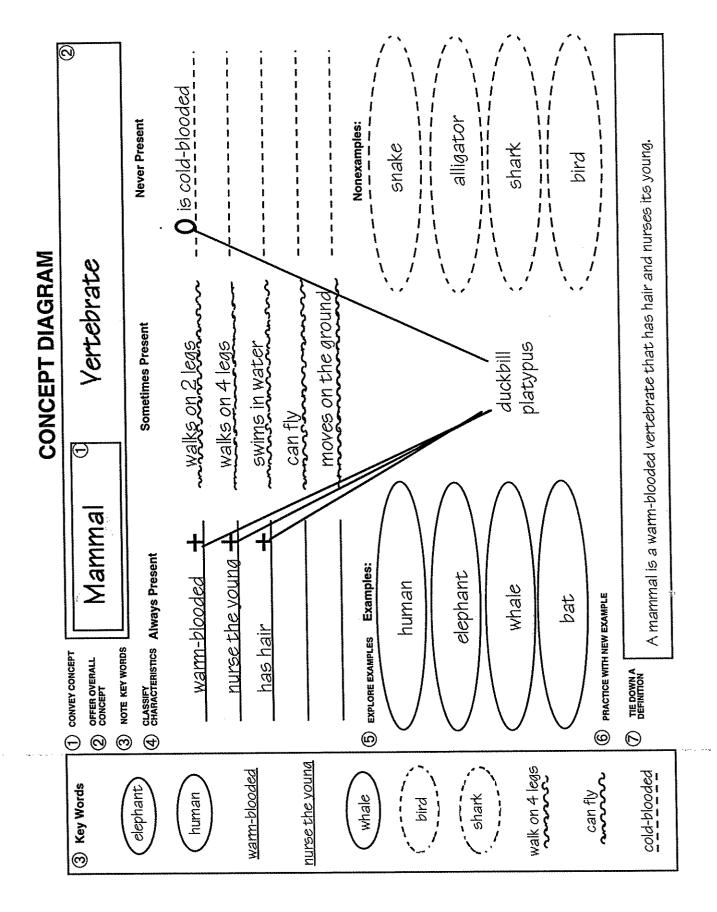
		Key Words	
PRACTICE WITH NEW EXAMPLE	OFFER OVERALL CONCEPT TIE DOWN A DEFINITION	NOTE KEY WORDS  Always Present CLASSIFY CHARACTERISTICS  Always Present	
		Sometimes Present	CONCEPT DIAGRAM
		Nonexamples:  Nonexamples:  Never Present	

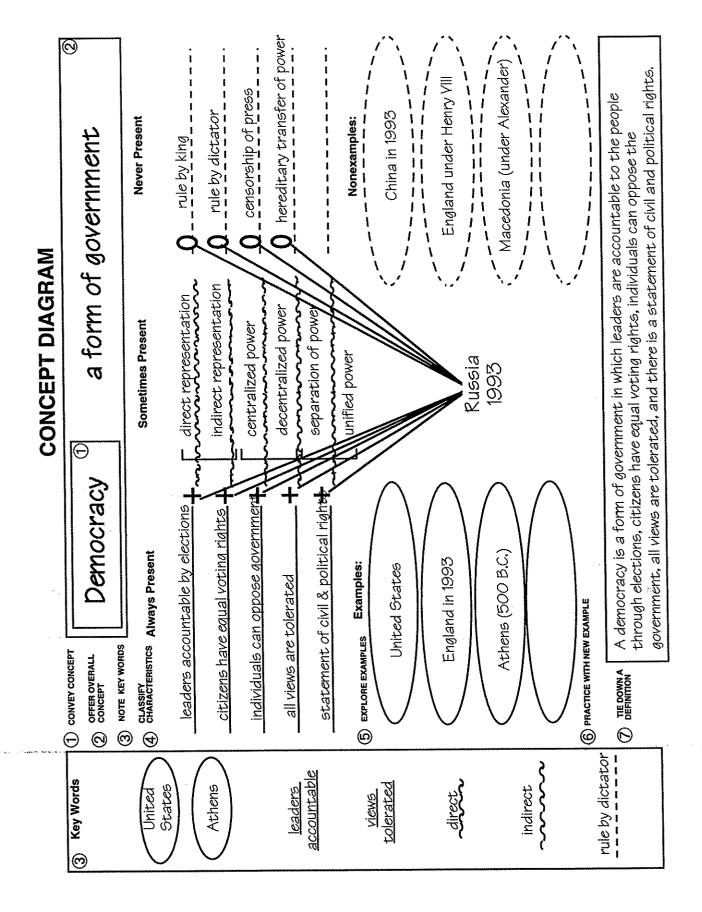
## Concept Mastery Sorting Exercise

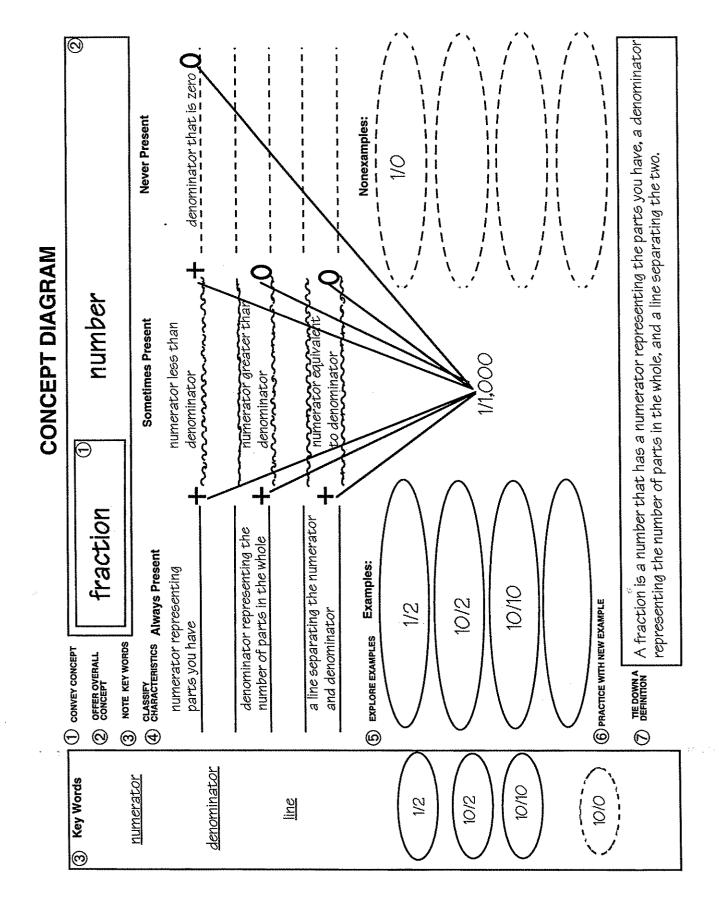
Concept Name: Mammal

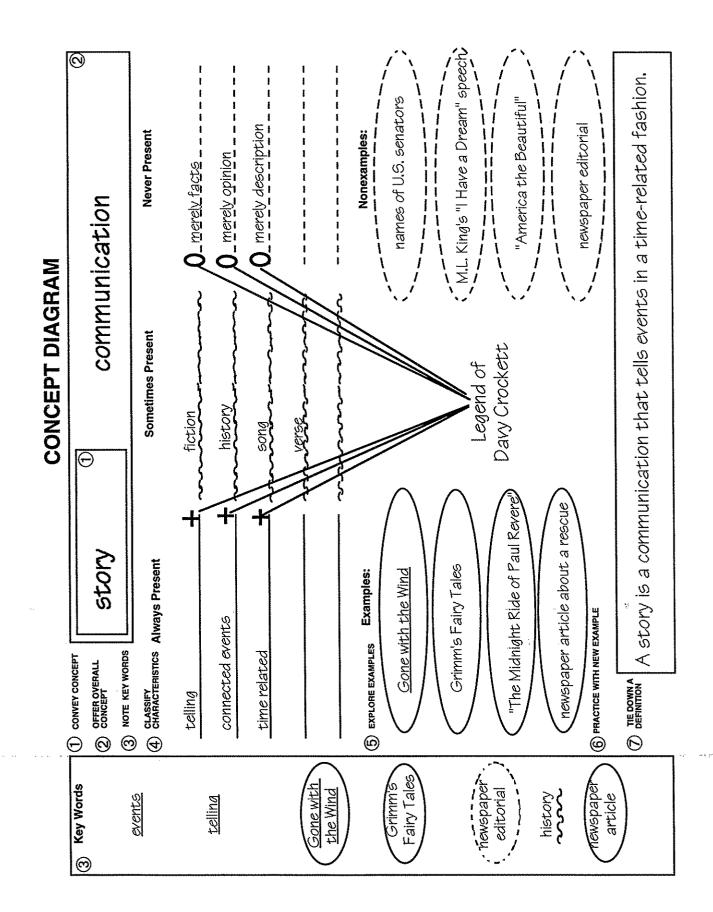
	Overall Concept	Targeted Concept	Example	Characteristics
Bat				
Bird				
Warm-blooded				
Walks on 2 legs				
Snake				
Swims in water				
Shark				
Moves on ground				
Nurses young				
Elephant				
Cold-blooded				
Human				
Can fly				
Whale				
Walks on 4 legs				
Alligator				
Mammal				
Vertebrate				











## Fossils are remains or prints of plants or animals who lived thousands of years elephant in Africa today tree limbs and leaves in fish in supermarket **Never Present** still alive still decaying Nonexamples: your pet cat 1 I I remains or prints CONCEPT DIAGRAM trapped in tar Sometimes Present crushed by water in volcanic ash frozen in ice trilobite すいしいくろらい とくろく ago which have been preserved. lived thousands of years ago petrified forest in Arizona tigers in La Brea tar pits fossils Siberian mammoth fish skeleton in limestone layers **Always Present** plants or animals Examples: preserved EXPLORE EXAMPLES CLASSIFY CHARACTERISTICS NOTE KEY WORDS CONVEY CONCEPT PRACTICE WITH NEW EXAMPLE OFFER OVERALL CONCEPT TIE DOWN A DEFINITION fish skeleton frozen in ice mammoth **Key Words** pet cat 1<u>a</u> | <u>| </u>| <u>| </u>| <u>| </u>|